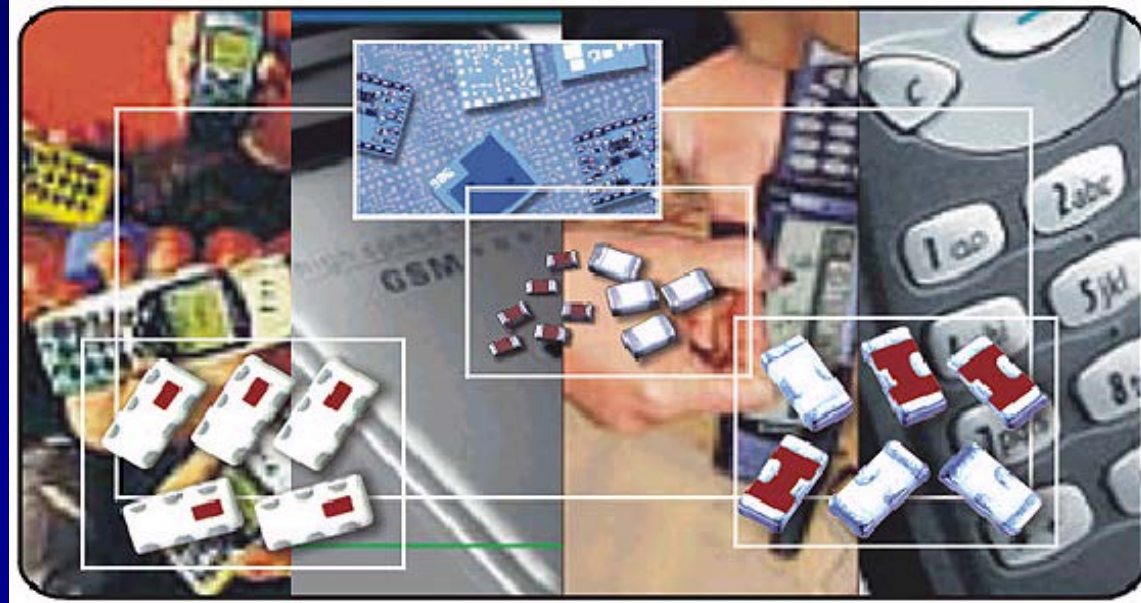


ACX

Advanced Ceramic X Corporation

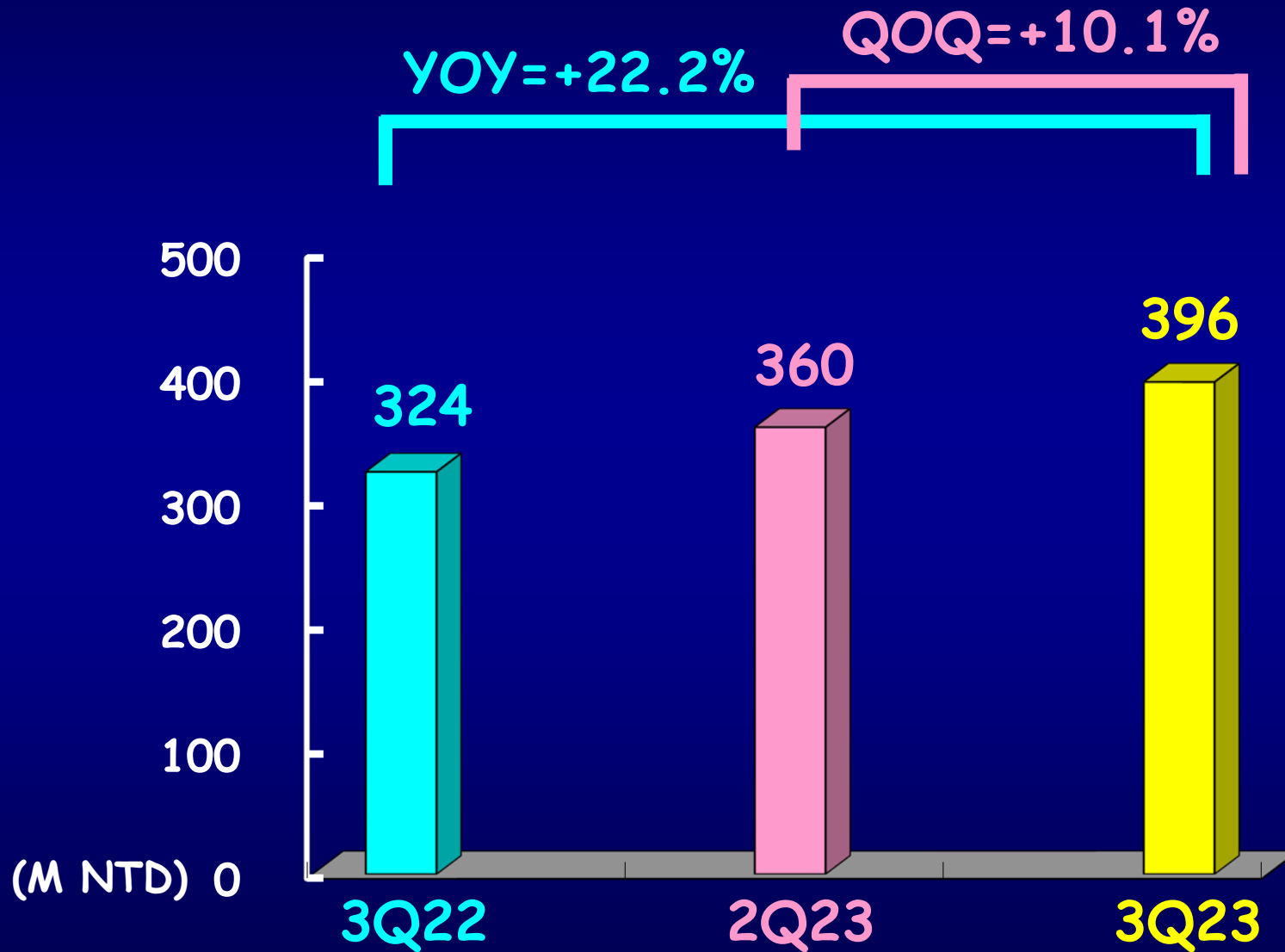


Wireless SIP Solutions

無線通訊整合元件與模組專家

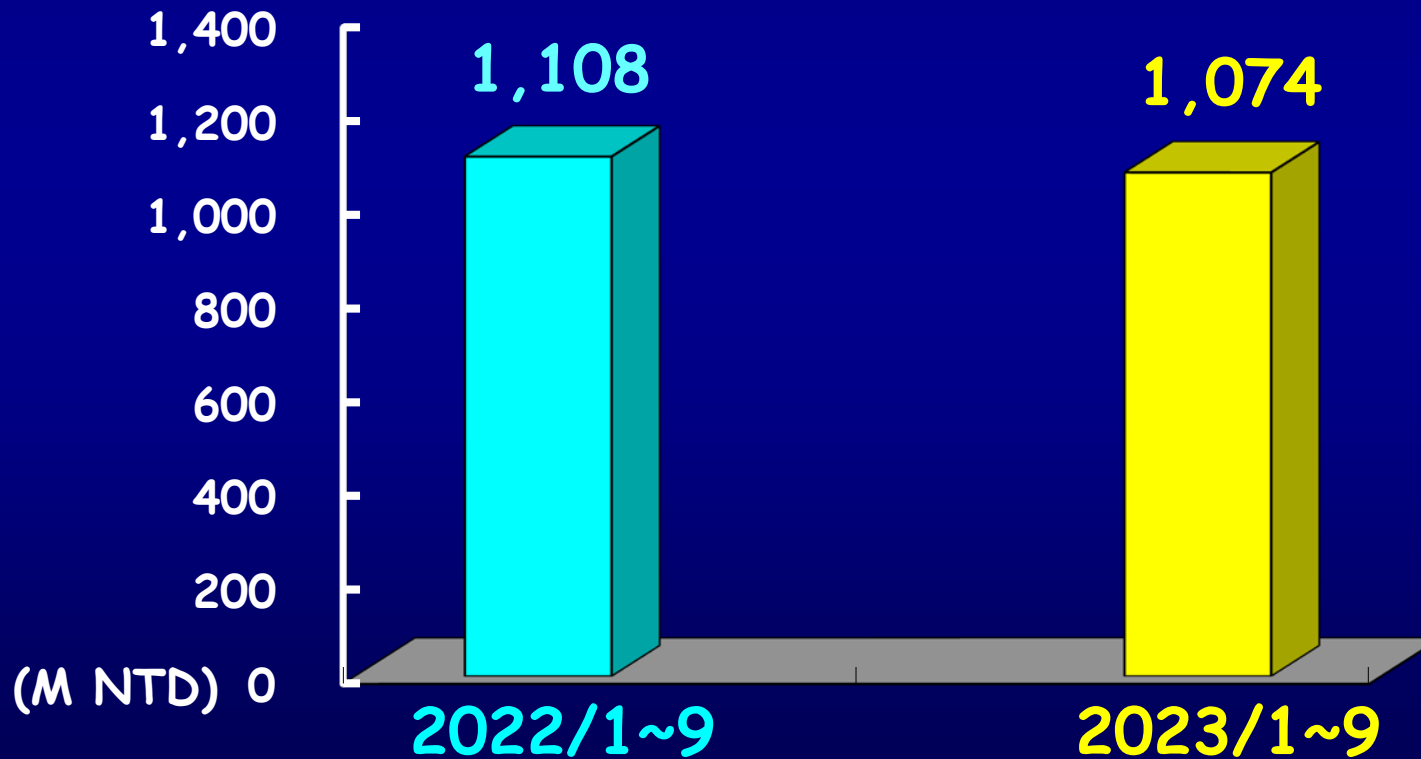
Nov 28th, 2023

Revenue

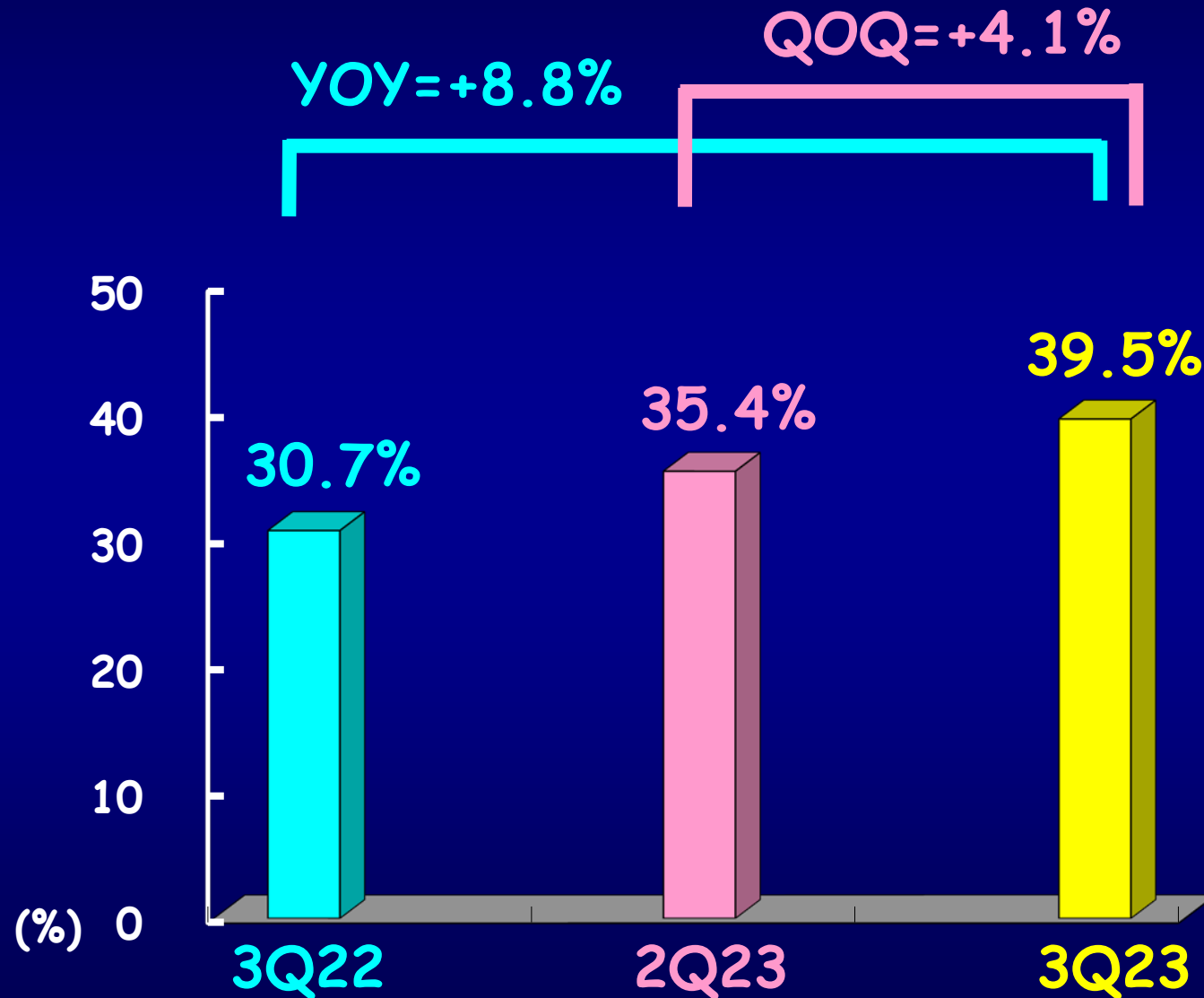


Revenue

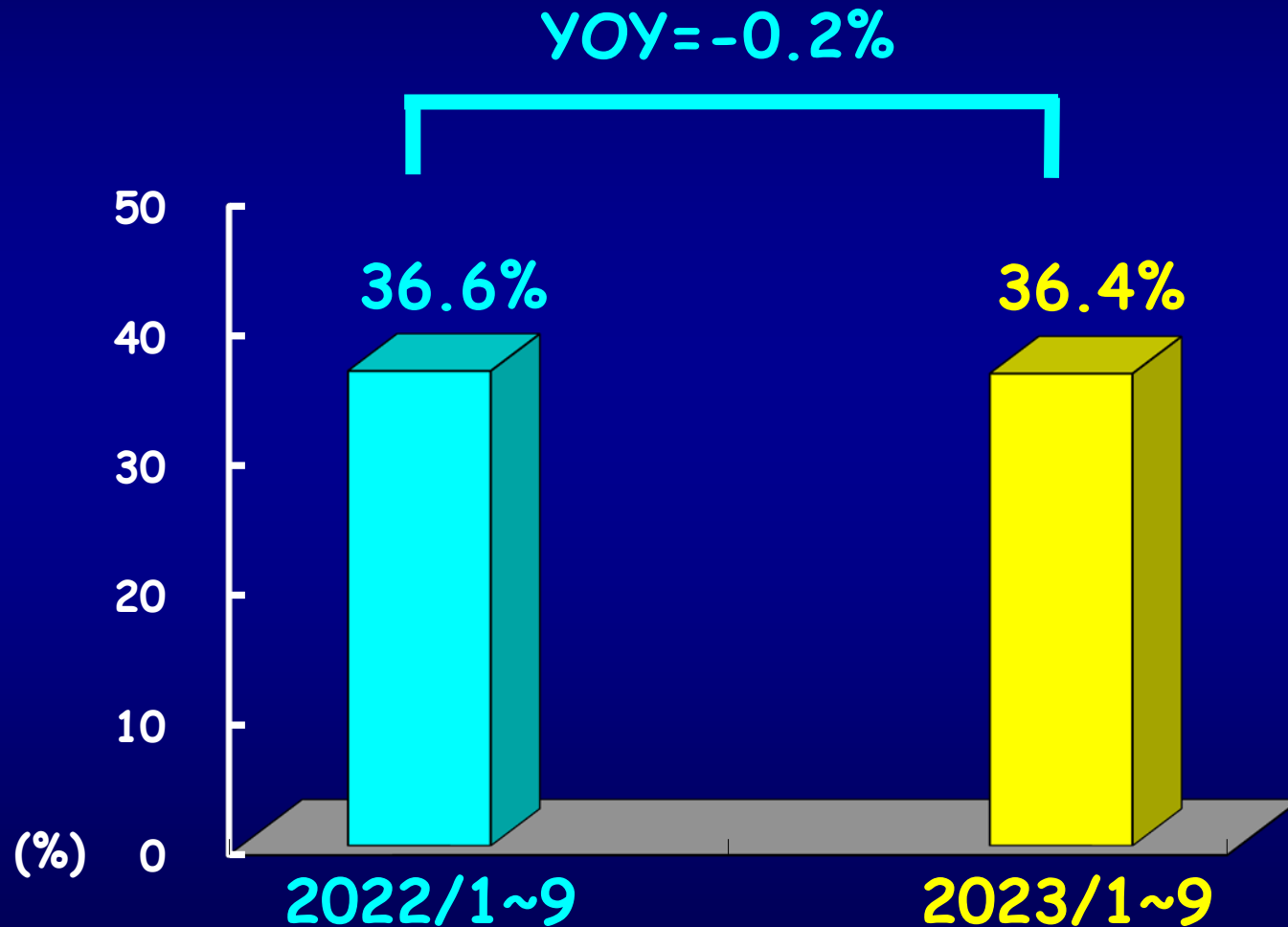
YOY=-3.1%



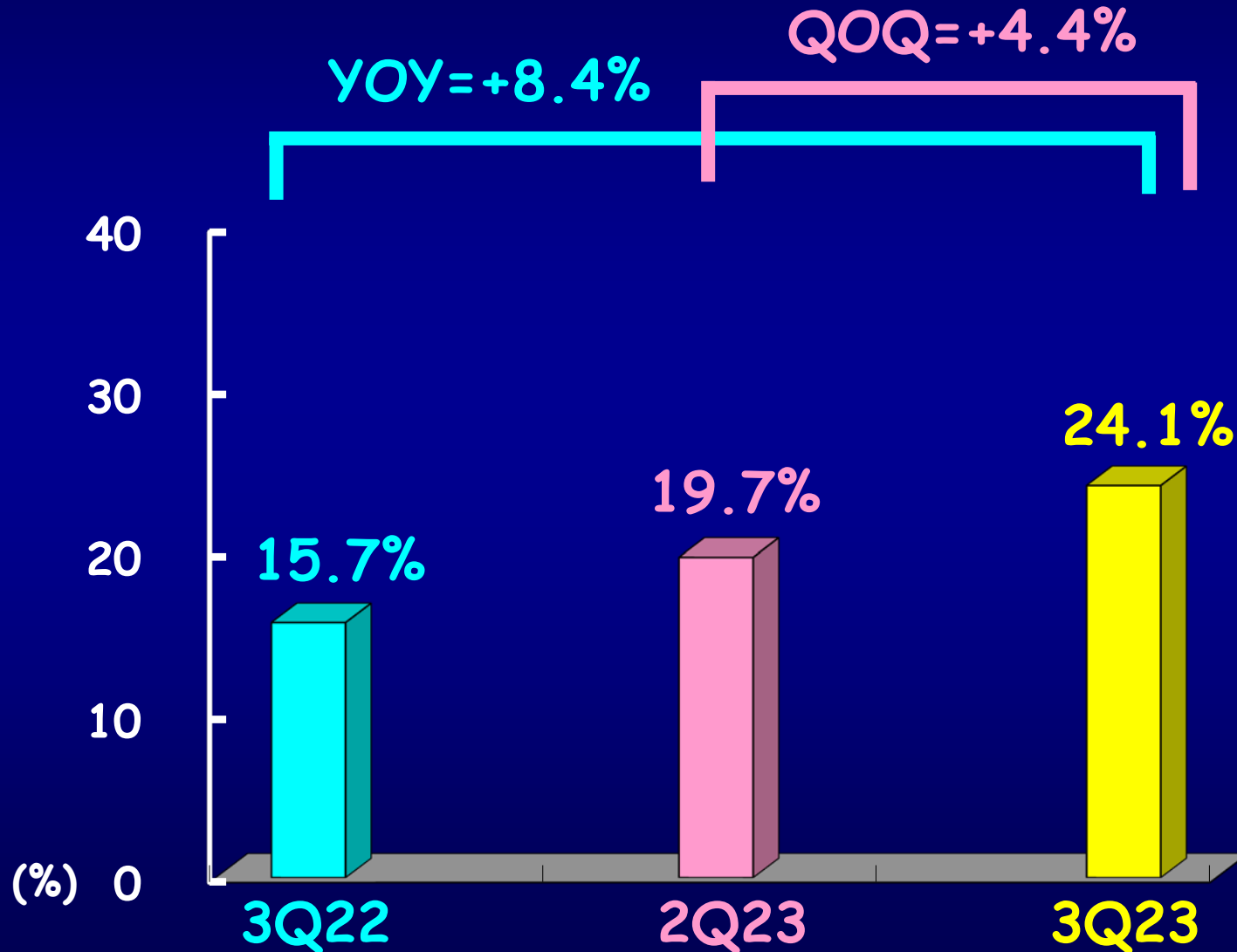
Gross Margin



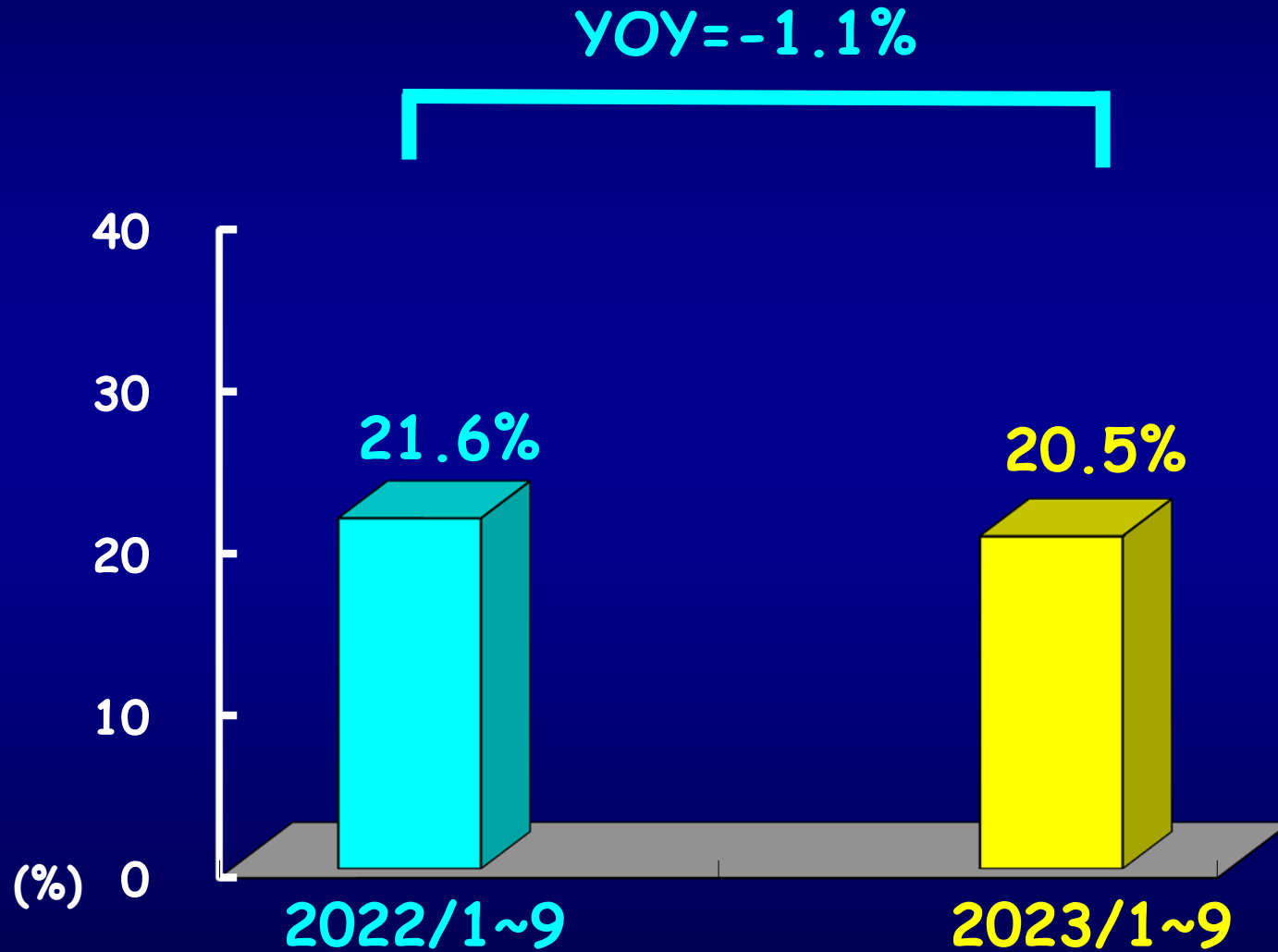
Gross Margin



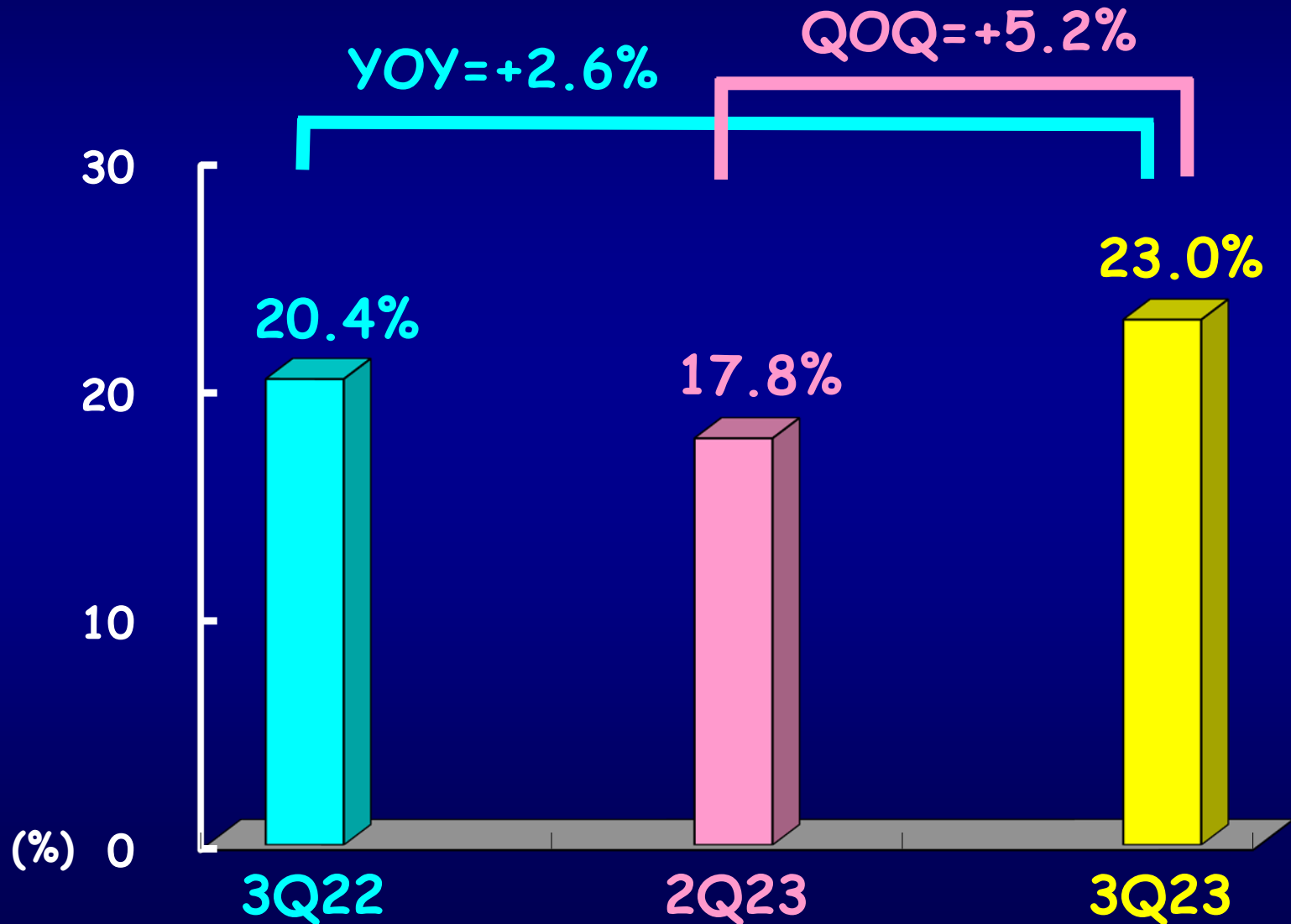
Operating Margin



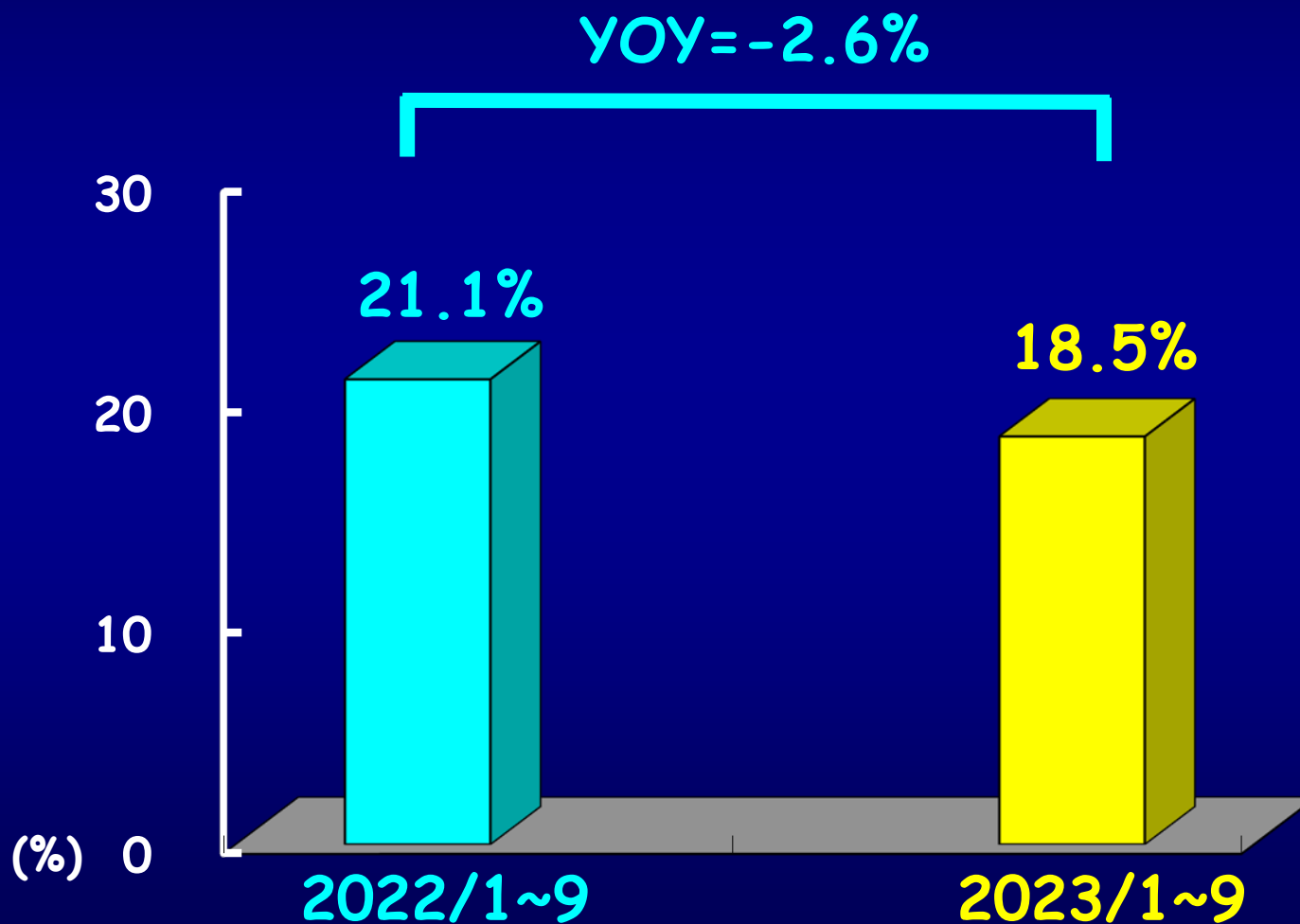
Operating Margin



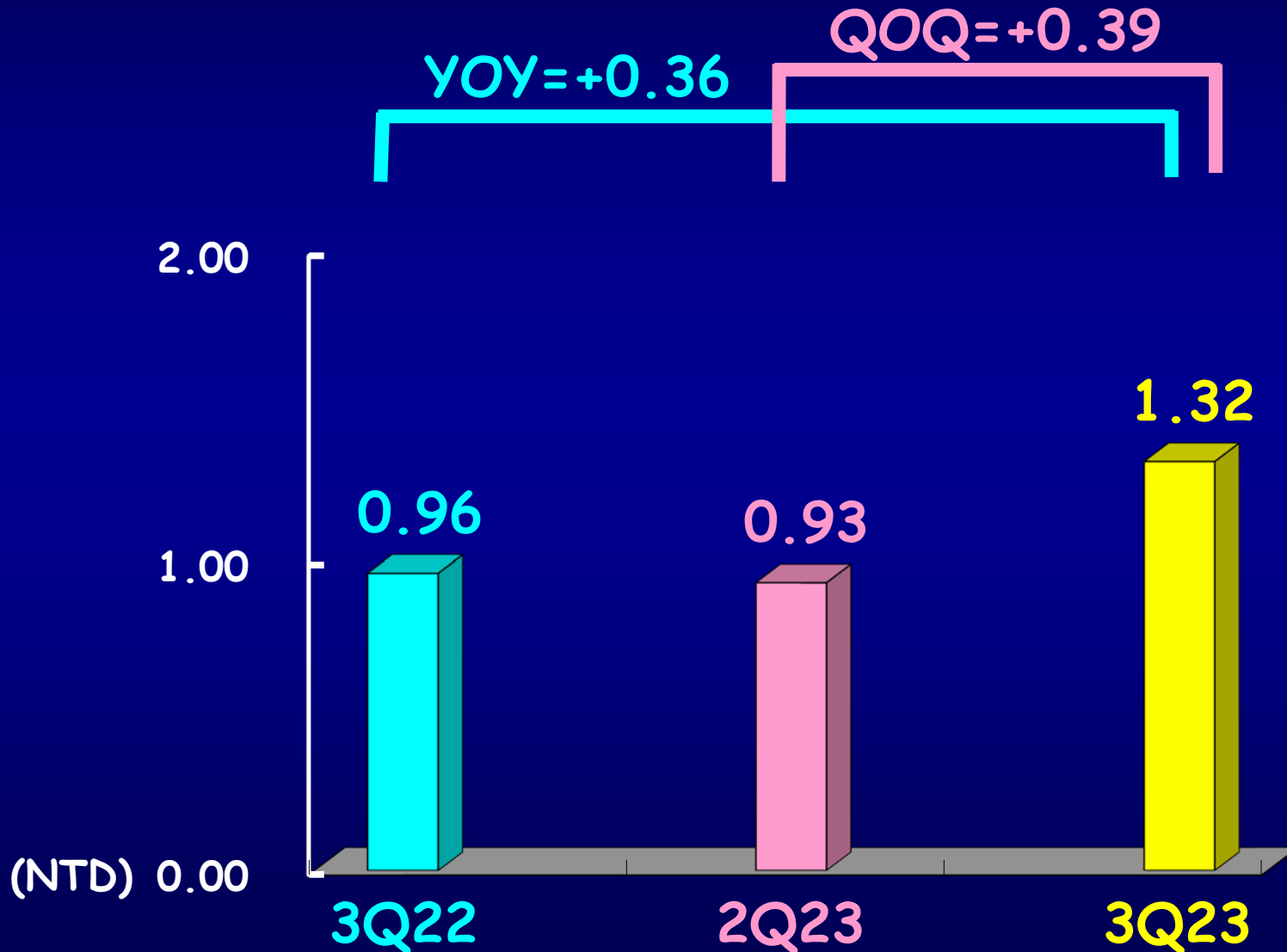
Net Profit Margin



Net Profit Margin

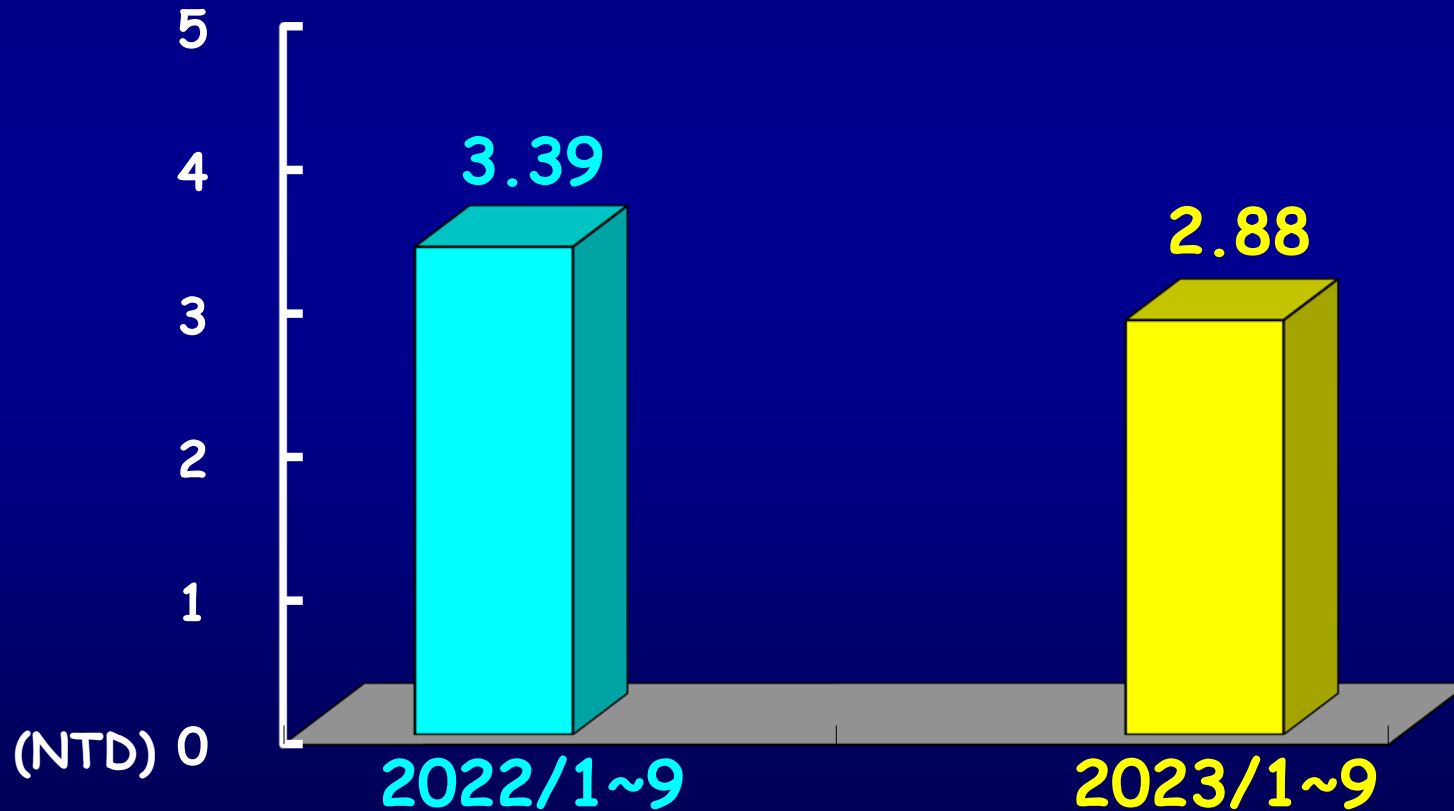


EPS



EPS

YOY=-0.51



ACX Income Statements - 2023/3Q

(M NTD)	<u>3Q23</u>	<u>2Q23</u>	<u>3Q22</u>	<u>QoQ</u>	<u>YoY</u>
Net Sales	396	360	324	+10.1%	+22.2%
Gross Margin	39.5%	35.4%	30.7%	+4.1 ppt	+8.8 ppt
Operating Expenses	(61)	(57)	(49)	+7.9%	+24.9%
Operating Margin	24.1%	19.7%	15.7%	+4.4 ppt	+8.4 ppt
Non-Operating Items	20	9	34	+124.7%	-41.4%
Taxes	(24)	(16)	(19)	+53.2%	+29.9%
Net Income	91	64	66	+42.3%	+37.6%
Net Profit Margin	23.0%	17.8%	20.4%	+5.2 ppt	+2.6 ppt
EPS (NTD)	1.32	0.93	0.96	+0.39	+0.36

ACX Income Statements - 2023/1~9

(M NTD)	<u>2023/1~9</u>	<u>2022/1~9</u>	<u>YoY</u>
Net Sales	1,074	1,108	-3.1%
Gross Margin	36.4%	36.6%	-0.2 ppt
Operating Expenses	(171)	(167)	+2.8%
Operating Margin	20.5%	21.6%	-1.1 ppt
Non-Operating Items	30	56	-45.5%
Taxes	(51)	(61)	-15.6%
Net Income	199	234	-15.2%
Net Profit Margin	18.5%	21.1%	-2.6 ppt
EPS (NTD)	2.88	3.39	-0.51

ACX

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Stock Code: 3152 TW

<http://www.acxc.com.tw>